

The Wardlaw-Hartridge School

Heritage Society

EIN 22-2109610

Bequest Intention Form

The Heritage Society recognizes the foresight and generosity of those alumni, parents, and friends who have planned support for The Wardlaw-Hartridge School through wills, trusts, life income funds, and life insurance gifts. The Heritage Society honors those who have generously designated

The Wardlaw-Hartridge School as part of their legacy.

Name(s	s) (please print)			
Are yo	ou 🗖 ALUMNI Class	Year	_ □ PARENT	
	☐ FRIENDS		☐ FACULTY/STAFF	
Second	l Member Name/Relations	hip (if applicabl	e)	
Date of Birth:		Second Member Date of Birth:		
Addres	ss:	· · · · · · · · · · · · · · · · · · ·		
City: _		State:	Zip:	
Phone:		Email:		
	desire to support the future school is as follows:	well-being of The	e Wardlaw-Hartridge School, my/our	estate plan
A speci	ific bequest of \$			
A percentage bequest of		% Est. value: \$		
I/We h	ave named The Wardlaw-	Hartridge Schoo	ol as a trust beneficiary:	
	Charitable Remainder U Market Value: \$			
	Charitable Remainder Annuity Trust Market Value: \$			
	Charitable Lead Annuity Market Value: \$			
	Other (describe):			

My/Our expressed preference for the future	use of this gift is for:
Unrestricted (where most need)	
Financial aid	
Endowment	
Faculty Support	
Named Scholarship (minimum amount to co	reate a named scholarship is \$50,000)
The Heritage Society With your permission, we would like to include you listing which appears in our Annual Report. Please name(s).	
I/We would like others to be encouraged by	my/our example, I/we give permission for my/our
name(s) to be published.	
I/We also would be interested in sharing my	y/our story with The Wardlaw-Hartridge
community.	
I/We would like to remain anonymous and	prefer that my/our name(s) not be published.
I agree to notify The Wardlaw-Hartridge School if I affecting this gift.	/we make any changes to our will/estate plan
Signature:	Date:
Signature:	Date:
PLEASE RETURN TO: William K. Jenkins Assistant Head for Institutional Advancement The Wardlaw-Hartridge School 1295 Inman Avenue Edison, NJ 08820	908-754-1882 Ext. 111 908-754-4922 Fax bjenkins@whschool.org
Thank you for	your support.

¹This statement of intent does not constitute a legally binding pledge or agreement of you or for your estate. It documents your intent only, and may be amended at any time.

²Information about the specific type of each member's support will remain confidential. Thank you for your generosity.